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Eliminate Anxiety
Use an Enrolled Agent

REFUND INSTRUCTIONS:

Mark which of the following will apply to your return:

- I DO NOT Want Direct Deposit
- DIRECT DEPOSIT into my: Checking* Savings*
- Use Last Year Information
- See my Tax Organizer for "Changes"

NEW INFORMATION: (Do Not Use a Deposit Slip – CHECK ONLY)

Bank Name: _____

Routing No: _____ Account No: _____

I AGREE....that I will verify immediately with my Financial Institution that the above listed Account and Routing Numbers will be acceptable for the automatic transaction I have chosen.

X _____ Date: _____
Print name and phone number: _____

PRE-SCHEDULE NEXT YEAR'S TAX APPOINTMENT?

YES... SAME AS THIS YEAR

NO Staff Initials _____

Day of the Week: _____ Month: _____ Day: _____ Time: _____

Email Address: _____